

4th April 2023

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 974540/974541/974542/974543/974544/974545

Dear Sir,

Subject: Submission of Statement of Debt Securities issued by the Company on Private Placement basis

Ref: Clause no. 3.1.1 and 3.1.2 of SEBI Circular Ref No. CIR/IMD/DF-1/67/2017 dated June 30, 2017

We submit herewith Statement containing details of debt securities issued by the Company on Private Placement basis in prescribed format pursuant to above referred circular for the half year ended on 31st March 2023.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For Alipurduar Transmission Limited

Prachi Gupte
Authorised Person
Encl: a/a

Financial Year:	2022-2023
Period for which information is being submitted (Apr-Sep/Oct-Mar):	October – March

Details of ISINs in respect of private placement of debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Name of the issuer	ISIN	Issuance date (DD-MM-YYYY)	Maturity date (DD-MM-YYYY)	Coupon rate	Coupon Payment frequency	Embedded option if any	Amount issued (in Rs.)	Amount outstanding (in Rs.)	Category
ALIPURDUAR TRANSMISSION LIMITED	INE446V08026	18/01/2023	30.09.2025	7.95%	Quarterly	-	1,007,500,000	919,998,625	Plain Vanilla
ALIPURDUAR TRANSMISSION LIMITED	INE446V08034	18/01/2023	30.09.2028	8.10%	Quarterly	-	1,460,000,000	1,460,000,000	Plain Vanilla
ALIPURDUAR TRANSMISSION LIMITED	INE446V08018	18/01/2023	30.09.2031	8.15%	Quarterly	-	1,420,000,000	1,420,000,000	Plain Vanilla
ALIPURDUAR TRANSMISSION LIMITED	INE446V08067	18/01/2023	30.09.2037	8.27%	Quarterly	-	2,220,000,000	2,220,025,000	Plain Vanilla
ALIPURDUAR TRANSMISSION LIMITED	INE446V08059	18/01/2023	31.12.2040	8.27%	Quarterly	-	1,365,000,000	1,365,000,000	Plain Vanilla
ALIPURDUAR TRANSMISSION LIMITED	INE446V08042	18/01/2023	31.03.2041	8.27%	Quarterly	-	1,695,000,000	1,695,000,000.00	Plain Vanilla