

13th February 2023

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 958017

Dear Sir,

Subject: Submission of Statement of utilization of issue proceeds & Statement of Deviation, if any.

Pursuant to regulation 52(7) and 52(7A) of the Listing Regulations, we submit herewith Statement of utilization of issue proceeds of debt securities issued by the Company on Private Placement basis along with statement of deviation, if any, in prescribed format for the quarter ended on 31st December 2022.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Alipurduar Transmission Limited

Prachi Gupte
Authorised Officer
Encl: a/a

Annex - IV-A

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Alipurduar Transmission Limited	INE446V08026-Series I INE446V08034-Series II INE446V08018-Series III INE446V08067-Series IV INE446V08059-Series V INE446V08042-Series VI	Private Placement	Non-Convertible Debentures	18-01-2023	Rs 916.75 crores	Rs 916.75 crores	No	Not Applicable	Nil

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Alipurduar Transmission Limited
Mode of fund raising	Public issue/ Private placement
Type of instrument	Non-convertible Securities
Date of raising funds	18-01-2023
Amount raised	in Rs. crore Rs 916.75 crore
Report filed for quarter ended	Dec 2022
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Yes/ No
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the deviation/ variation	Not Applicable
Comments of the audit committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable

Alipurduar Transmission Limited
Registered Office: Adani Corporate House
Shantigram, Near Vaishno Devi Circle, S G Highway
Khodiyar, Ahmedabad 382 421
Gujarat, India
CIN: U40109GJ2015PLC095114

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Objects for which funds have been raised and where there has been a deviation/variation, in the following table: No Deviation/variation has incurred.						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Not applicable						

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of signatory: Prachi Gupte
Designation: Authorised Official
Date: 13th February 2023